

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 23, 2001

REGISTRATION NO.: 24011 BOOK: 85 PAGE: 273  
BONDS ISSUED BY: Scott City R-I School District  
AMOUNT OF ISSUE: \$3,500,000.00 COUNTY: of Scott  
DATE OF ISSUE: May 24, 2001 MONTH OF MATURITY: March  
PURPOSE OF BONDS: Constructing, reconstructing, furnishing and equipping buildings and facilities, including but not limited to the construction of additional classrooms, the construction of a multi-purpose facility, the construction of an industrial arts/technology facility and the renovation of existing facilities

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.500%	\$ 50,000.00	03/01/2003
3.700%	50,000.00	03/01/2004
3.900%	50,000.00	03/01/2005
4.000%	50,000.00	03/01/2006
4.100%	75,000.00	03/01/2007
4.200%	150,000.00	03/01/2008
4.300%	150,000.00	03/01/2009
4.400%	200,000.00	03/01/2010
4.500%	200,000.00	03/01/2011
4.650%	200,000.00	03/01/2012
4.750%	200,000.00	03/01/2013
4.850%	200,000.00	03/01/2014
4.900%	225,000.00	03/01/2015
5.000%	250,000.00	03/01/2016
	250,000.00	03/01/2017 *
	300,000.00	03/01/2018 *
	300,000.00	03/01/2019 *
	300,000.00	03/01/2020 *
	300,000.00	03/01/2021 *
5.200%	1,450,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2007 through March 1, 2016 may be called on and after March 1, 2006 (without premium). Bonds maturing on March 1, 2021 may be called on and after March 1, 2011 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$3,457,000.00  
INTEREST RATE: 5.0644%  
ASSESSED VALUATION: \$38,809,195  
INDEBTEDNESS: (Including this issue) \$3,500,000  
NOTICE OF ELECTION: Published one newspaper March 25 and April 1, 2001; second newspaper March 25 and April 2, 2001  
DATE OF ELECTION: April 3, 2001  
ELECTION RESULTS: Yes...497; No...305  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable